



A Report to Our Members

Citizen-Centric Report for 2011-2012

The 2012 AGA Central Indiana Chapter Citizen Centric report is presented to provide clear and understandable financial information and special programs organized by the chapter for our members, guests and the public.

The Association of Government Accountants (AGA) brings together financial staff, directors and auditors to support the careers and professional development of government finance professionals and to be the thought leader for the government accountability profession.

The chapter programs are intended to help discover strategies to address transparency challenges and information technology systems that provide overwhelming amounts of data not inherently understood. Join the chapter membership in discussions of new ideas and educational opportunities to better perform your job functions and engage citizens in making the decisions necessary to sustain all levels of government through accountability.

We hope you find this report informative. A summary of Chapter Programs & Activities appears on page two and three, our report of the Chapter's revenues and expenses is on page four.



Benefits we provide to both members and guests include:

- Continuing Professional Education
- Networking Opportunities
- Keep Up-to-Date on Current Issues
- Professional Guidance and Certification
- Committee Involvement
- Awards/Scholarships
- Keep Abreast of the Latest Technologies and Financial Systems

Chapter Membership

Membership Year Ending:	June 2010	June 2011	June 2012
Current Members	66	58	56

SERVICES TO MEMBERS

Chapter Programs and Activities



Monthly Luncheon Meetings:

Our chapter held nine monthly luncheon meetings which provided networking and learning opportunities to members and guests. Presentations provide one (1) CPE per lunch. We had a wide variety of speakers who shared their knowledge on many topics including:

Challenges of "Transparency and Accountability" for a Small Not-for-profit Corporation, Citizen Centric Reporting - Getting Started and Beyond; Introduction to Project Management; Property Tax Reform; The Open Door

Law and Access to Public; Geographic Information Systems; Diversity in Accounting; Update on the State of Indiana's IT Security Systems; The Indiana Grant Management System; and Year End Close.

Audio Conferences:

Our chapter offered four of the National AGA audio conferences to provide additional educational opportunities to our membership and local financial community. Each audio conference provides two (2) CPE. Topics presented included: Ethics, Performance Measurements, Getting a Handle on Internal Controls; and Financial Management.



Annual Awards Banquet:

On an annual basis we recognize the outstanding service of our peers in State and Local Government. On May 3, 2012 we honored Steve Russo, Executive Director of the Indiana Public Retirement System and Seth Brooke, Project Management, Director of the Indiana Office of Medicaid Policy & Planning. Our featured speaker: Barney Levengood, Executive Director of the Indiana Capital Improvements Board, presented on "The Impact of the Super Bowl."



Annual Professional Development Conference:

On September 15, 2011 we held our annual professional development conference entitled “*Sustainability Through Accountability*” The presentations provided 8 hours of CPE and included topics of interest at the federal, state and local levels. The speakers and topics were:

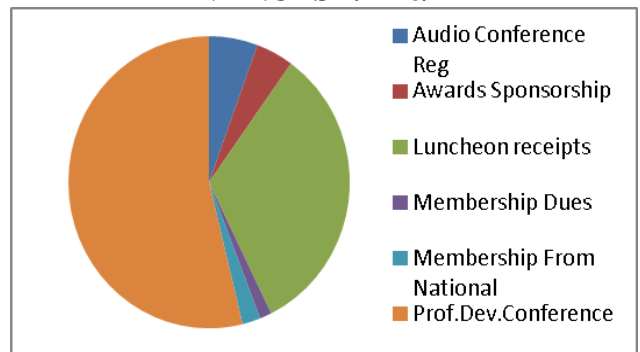
- ✓ **Dave Hancox**, *Controller for State of New York*
“*Saving the Accountability Profession Why Auditors and Managers Don't Find Fraud*”
- ✓ **Doug Tillett**, *Chicago Federal Reserve*
“*Five Things Everyone Should Know About the Fed: Understanding the Roles and Responsibilities of the US Central Bank*”
- ✓ **Bob Jamison**, *IUPUI-Kelley School of Business*
“*Ethics: Substance vs. Spin*”
- ✓ **Deb Freeland**, *Clifton and Gunderson LLP*
“*Accountability and Reporting of Interrelated Financial Activities*”
- ✓ **Jeff Spalding**, *Controller of the City of Indianapolis*
“*Municipal Finance Policy - Policy Implications of Funding for Local Governments*”
- ✓ **Sarah Read**, *President – The Communications Center, Inc.; former partner – Sidley Austin LLP*
“*Trust, Relevance, and Re-engaging the Public: New Skills for Changing Times*”



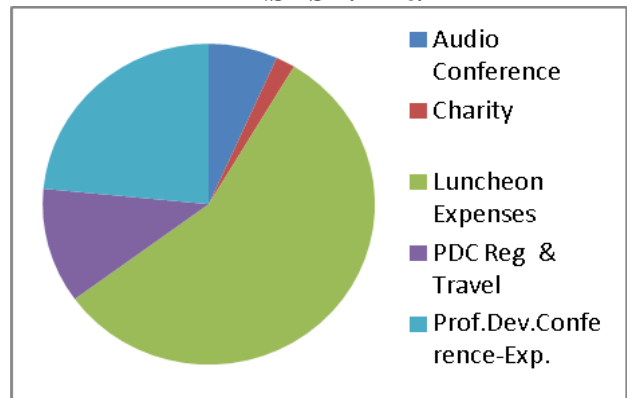
CHAPTER FINANCES

AGA Central Indiana Chapter Profit and Loss (3 year Comparison)			
REVENUES	07/09- 06/10	07/10- 06/11	07/11- 06/12
Audio Conference Reg	\$1,590	\$660	\$775
Awards Sponsorship		\$1,000	\$600
Charity Receipts		\$250	\$0
Donation From National	\$141	\$248	\$9
Luncheon receipts	\$4,125	\$4,795	\$4,560
Membership Dues	\$268	\$284	\$188
Membership From National	\$93	\$293	\$290
Prof.Dev.Conference	\$6,857	\$5,053	\$7,477
TOTAL INCOME	\$13,073	\$12,583	\$13,899
EXPENSES			
Bank Charge	(\$40)	(\$132)	\$11
Audio Conference	(\$1,992)	(\$896)	(\$896)
Awards - Supplies	(\$59)		(\$137)
Charity	(\$700)	(\$250)	(\$140)
Luncheon Expenses	(\$5,115)	(\$7,519)	(\$5,900)
Misc	(\$180)		(\$9)
PDC Registration		(\$1,547)	(\$895)
Post office box rent	(\$44)	(\$44)	(\$44)
Prof.Dev.Conference-Exp.	(\$4,205)	(3,130)	(\$4,618)
Web Site	(\$155)		(\$65)
TOTAL EXPENSES	(\$12,489)	(\$13,518)	(\$12,692)
NET INCOME (LOSS)	\$584	(\$935)	\$1,207

REVENUES 7/11-6/12



EXPENSES 7/11-6/12



Financial statements thru 2011 and related cash transactions were reviewed in accordance with standards established by the American Institute of Certified Public Accountants. FY 2012 is currently under review.

Proposed Budget 7/12 to 6/13			
REVENUES	Budget	EXPENSES	
Audio Conference Registrations	\$800.00	Postage	(\$59.00)
Sponsorship	\$3,000.00	PDC National Registration	(\$1,000.00)
Luncheon receipts	\$5,500.00	Award Supplies	(\$60.00)
Membership From National	\$350.00	Charity/Gifts	(\$250.00)
Prof. Dev. Conference	\$5,000.00	Web Site	(\$155.94)
Total Income	\$14,650.00	Audio Conference	(\$896.00)
		Luncheon Expenses	(\$6,875.00)
		PDC Expenses	(\$4,800.00)
		Total Expenses	(\$14,095.94)
		NET INCOME (LOSS)	\$554.06